

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the first quarter ended 30 June 2015 (Unaudited)**

	Current Quarter Ended 30 Jun 2015 RM'000	Corresponding Quarter Ended 30 Jun 2014 RM'000	Current Year-To-Date 30 Jun 2015 RM'000	Corresponding Year-To-Date 30 Jun 2014 RM'000
Revenue	320,515	279,198	320,515	279,198
Operating expenses	(240,486)	(206,714)	(240,486)	(206,714)
Other operating (expense)/income	(63)	3,198	(63)	3,198
Finance costs	(42)	(31)	(42)	(31)
Profit before tax	<u>79,924</u>	<u>75,651</u>	<u>79,924</u>	<u>75,651</u>
Taxation	(17,134)	(18,410)	(17,134)	(18,410)
Net profit for the period	<u>62,790</u>	<u>57,241</u>	<u>62,790</u>	<u>57,241</u>
Other comprehensive income, net of tax				
Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	228	40	228	40
Total comprehensive income for the period	<u>63,018</u>	<u>57,281</u>	<u>63,018</u>	<u>57,281</u>
Profit attributable to:				
Owners of the parent	62,681	57,087	62,681	57,087
Non-controlling interest	109	154	109	154
	<u>62,790</u>	<u>57,241</u>	<u>62,790</u>	<u>57,241</u>
Total comprehensive income attributable to:				
Owners of the parent	62,867	57,121	62,867	57,121
Non-controlling interest	151	160	151	160
	<u>63,018</u>	<u>57,281</u>	<u>63,018</u>	<u>57,281</u>
EPS - Basic (sen)	7.65	7.55	7.65	7.55
- Diluted (sen)	7.63	7.30	7.63	7.30

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2015 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 30 June 2015

	<i>Unaudited</i> <i>At 30 Jun 2015</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2015</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	867,575	821,581
Capital work in progress	251,835	222,649
Intangible assets	20,516	20,573
Deferred tax assets	4,143	4,205
	1,144,069	1,069,008
Current assets		
Inventories	154,201	120,163
Trade receivables	174,476	181,097
Other receivables, deposits and prepayments	37,435	16,778
Cash & bank balances	107,124	70,501
	473,236	388,539
TOTAL ASSETS	1,617,305	1,457,547
EQUITY AND LIABILITIES		
Share capital	410,217	400,779
Reserves	978,211	868,220
Equity attributable to owners of the parent	1,388,428	1,268,999
Non-controlling interests	1,813	1,662
Total Equity	1,390,241	1,270,661
Non current liabilities		
Long term borrowings	284	326
Deferred tax liabilities	60,827	59,481
	61,111	59,807
Current liabilities		
Trade payables	75,506	45,685
Other payables and accruals	55,575	62,868
Short term borrowings	16,168	6,082
Derivatives	6,950	1,947
Tax payables	11,754	10,497
	165,953	127,079
Total Liabilities	227,064	186,886
TOTAL EQUITY AND LIABILITIES	1,617,305	1,457,547
Net assets per share attributable to the owners of the Company (sen)	169.23	158.32

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2015 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)

Condensed Consolidated Statement of Changes in Equity

For the first quarter ended 30 June 2015 (Unaudited)

	-----Attributable to Owners of the Company ----->						<i>Non-controlling Interest</i> RM'000	<i>Total Equity</i> RM'000
	<i>Share Capital</i> RM'000	<i>Share Premium</i> RM'000	<i>Translation Reserve</i> RM'000	<i>Share-based Payment Reserve</i> RM'000	<i>Retained Profits</i> RM'000	<i>Sub Total</i> RM'000		
3 Months Ended 30 June 2015								
Balance as at 1 April 2015	400,779	254,422	(625)	-	614,423	1,268,999	1,662	1,270,661
Total comprehensive income for the period	-	-	186	-	62,681	62,867	151	63,018
Transaction with owners								
Dividends	-	-	-	-	(24,457)	(24,457)	-	(24,457)
Share-based payment granted under ESOS	-	-	-	2,873	-	2,873	-	2,873
Issuance of ordinary shares pursuant to Warrants	9,438	68,708	-	-	-	78,146	-	78,146
Total transaction with owners	9,438	68,708	-	2,873	(24,457)	56,562	-	56,562
Balance as at 30 June 2015	410,217	323,130	(439)	2,873	652,647	1,388,428	1,813	1,390,241
3 Months Ended 30 June 2014								
Balance as at 1 April 2014	373,516	53,852	(35)	5,529	509,392	942,254	1,306	943,560
Total comprehensive income for the period	-	-	34	-	57,087	57,121	160	57,281
Transaction with owners								
Dividends	-	-	-	-	(26,156)	(26,156)	-	(26,156)
Share-based payment granted under ESOS	-	-	-	370	-	370	-	370
Issuance of ordinary shares pursuant to ESOS	137	651	-	-	-	788	-	788
Issuance of ordinary shares pursuant to Warrants	5,044	36,720	-	-	-	41,764	-	41,764
Transfer from Share-based payment upon exercise of ESOS	-	215	-	(215)	-	-	-	-
Total transaction with owners	5,181	37,586	-	155	(26,156)	16,766	-	16,766
Balance as at 30 June 2014	378,697	91,438	(1)	5,684	540,323	1,016,141	1,466	1,017,607

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2015 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the first quarter ended 30 June 2015 (Unaudited)**

	Current Year-To-Date 30 Jun 2015 RM'000	Corresponding Year-To-Date 30 Jun 2014 RM'000
Cash Flows from/(used in) Operating Activities		
Profit before tax	79,924	75,651
Adjustments for:		
Depreciation and amortisation	15,187	10,817
Other adjustments	7,677	445
Operating profit before changes in working capital	102,788	86,913
Changes in working capital		
Net change in inventories	(34,037)	1,560
Net change in receivables	(14,036)	(8,261)
Net change in payables	22,528	(9,849)
Cash generated from operations	77,243	70,363
Interest received	367	261
Income from fixed income fund	118	837
Taxation paid	(14,533)	(17,523)
Net cash from operating activities	63,195	53,938
Cash Flows from/(used in) Investing Activities		
Proceeds from disposal of property, plant and equipment	16	-
Capital work in progress incurred	(52,872)	(75,438)
Purchase of property, plant and equipment	(36,937)	(8,499)
Purchase of intangible asset	(517)	-
Net change in escrow account	23	(53)
Net cash used in investing activities	(90,287)	(83,990)
Cash Flows from/(used in) Financing Activities		
Repayment of term loans	(825)	(801)
Repayment of finance lease	(5)	(8)
Net change in bank borrowings	10,875	-
Interest paid	(42)	(31)
Proceeds from issuance of shares-ESOS	-	788
Proceeds from issuance of shares-Warrants	78,146	41,764
Dividend paid	(24,457)	(26,156)
Net cash from financing activities	63,692	15,556
Net change in cash & cash equivalents	36,600	(14,496)
Cash & cash equivalents at beginning of period	65,268	160,687
Cash & cash equivalents at end of period	101,868	146,191
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	37,050	17,400
Licensed Fund Management Companies-Fixed income fund	11,053	42,560
Cash in hand and at banks	59,021	96,147
	107,124	156,107
Less : Bank Balance Pledged-Escrow Account	(5,256)	(9,916)
	101,868	146,191

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2015 and the accompanying notes attached to this interim financial report.)